

# Entity Management Solutions

Powering frictionless progress

**VISTRN**



# Entity management solutions that help your business progress

Reduce risk and improve the governance of your global entities

## Your challenge

Your challenge lies in navigating the intricate maze of global regulations while managing a diverse array of legal entities spanning multiple jurisdictions. Staying compliant with ever-evolving laws, regulations, and governance standards is paramount, yet the complexities involved in entity management can be overwhelming. From administrative burdens to coordinating with stakeholders across different regions, the task demands substantial time, effort, and resources. As your business expands globally, the need for a streamlined and efficient solution to oversee your entities becomes increasingly urgent to mitigate

## Our solution

Our solution simplifies entity management by seamlessly integrating local legal expertise, cutting-edge technology, and comprehensive services. With our user-friendly global account management system, you gain control and clarity over your entities' compliance needs. We streamline processes, freeing up your time to focus on strategic priorities while ensuring adherence to regulations across jurisdictions.



# Entity management

Reduce risk and improve the governance of your global entities

In the intricate machinery of global business, legal entities serve as the indispensable cogs and gears that drive the world forward. These entities play a pivotal role in the functioning of your business. Our mission is to streamline the process of maintaining compliant entities, offering a seamless solution regardless of the complexity of your structure or the geographical spread of your entities.

Navigating the ever-changing landscape of regulations can pose significant challenges, especially for those managing a complex web of cross-border entities. To address this, we seamlessly integrate in-depth local legal and regulatory expertise, cutting-edge technology, a comprehensive suite of services, and a

user-friendly global account management system. The result is a simplified approach to controlling and governing your entities.

Our commitment is underscored by the fact that many of the globe's most influential investors, legal advisors, and businesses trust our solutions. They rely on us to ensure the highest levels of compliance, steer clear of fines, and protect their hard-earned reputations. Join the ranks of those who choose simplicity, efficiency and peace of mind with our entity management solutions.

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## Entity assessment

- ✓ Corporate health check
- ✓ Entity audit
- ✓ Entity restructuring

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## Entity support

- ✓ Director Training
- ✓ Board support

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## Entity compliance

- ✓ Company secretarial services
- ✓ Dispute resolution
- ✓ KYC/AML
- ✓ Tax returns
- ✓ FATCA reports



# Why Vistra excels in global entity management:

**Seamless Integration: Local expertise, tech, services - one unified solution**

Vistra seamlessly combines local legal expertise, advanced technology, and comprehensive services, offering a holistic solution for entity management. This integration ensures efficient compliance across jurisdictions without the hassle of coordinating multiple providers.

**Efficiency maximised: Streamlined processes, freeing time for strategic priorities.**

With Vistra, complex entity management tasks are simplified, freeing up valuable time and resources. Our user-friendly global account management system and dedicated team ensure smooth operations, allowing you to focus on strategic initiatives rather than administrative burdens.

**Trusted performance: Proven track record, safeguarding reputations, minimizing risks.**

**Trusted Reputation:** Trusted by many of the world's most influential investors, legal advisors, and businesses, Vistra has a proven track record of delivering excellence in compliance and governance. Our solutions help clients navigate regulatory challenges with confidence, safeguarding their reputations and minimising risks.

# Progress achieved



## Clarivate Analytics Entity management

Vistra managed Clarivate's compliance risks for 98 entities in 43 different jurisdictions, ultimately helping them reduce costs, improve operational efficiencies and achieve faster speed-to-market, so they could maintain their position as a leading global provider of cutting-edge innovation solutions.

### Together, Vistra and Clarivate achieved:

- Restructuring a number of legal entities.
- Cost optimisation.
- Reduction in operational inefficiencies.
- Centralised billing process.

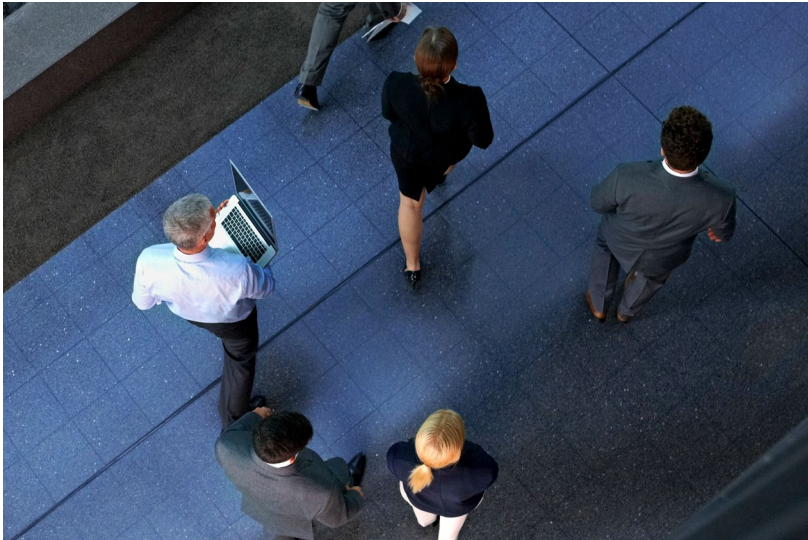
“Navigating a transition of this size can be overwhelming, which is why we needed to partner with a provider that could help simplify the process for us. Not only was Vistra able to provide the services we needed in each country, but they also used a central at billing process for all those services. Having continuous access to all ongoing financial activities helped us make strategic decisions each step of the way, which was critical to the success of the project”

**Martin Reeves**  
Corporate Secretary  
Clarivate



# Global corporate solutions that help your business progress

Making your global expansion, tax, accounting, employment and entity management frictionless.



Businesses must keep changing, and this impacts key functions such as finance, operations, HR, tax and legal compliance. Our global corporate solutions are designed to move businesses forward. Using decades of expertise in process engineering, local regulatory knowledge and cutting-edge technology, we aim to reduce the friction that slows your teams down. It's the perfect platform to deliver continuous progress.

Progress with Vistra means consolidating all your business operations into one partnership. Gain better control, access to superior information and heightened administrative accuracy, empowering bolder decision-making.

Vistra provides great service and joined-up tax, employment, entity management, operations and expansion solutions everywhere you operate. Working with Vistra means you can ditch all the different local partners you currently work with and bring all your business together with one partner, meaning one way of working and reporting. The result: more control, better information and greater administrative accuracy across your organisation to give you the clarity to make bigger, bolder decisions

## Start anywhere, go everywhere

Diverging regulations mean global organisations need an ally that helps them flow through the complexity of international business. Our global corporate solutions don't just fix one problem. They work across your business lifecycle. They

swap in and out, grow and contract – adapting to whatever market you're in, wherever you need to go next. They're all built on a bedrock of dedicated global account management, consistent global processes, leading technology and decades of local regulatory experience.

## • International Expansion solutions

- Hire and pay talent, set up legal entities, manage payments and transactions, and meet all your regulatory, legal, tax and HR obligations. Go wherever your business needs to be.

## • Global Employment solutions

- Employ, reward and deliver the best employee experience across your global footprint.

## • Tax and Statutory Accounting solutions

- Take control of your cross-border tax and accounting operations.

## • Entity Management

- Reduce risk and improve the governance of your global entities.

## • Essential Business solutions

- Run a better, more efficient business. Consolidate your domestic and global tax, entity and employment operations with one strategic partner.



## Why Vistra is better: Our technology platform

At Vistra, we make progress frictionless by taking an advanced digital approach in our development of innovative product solutions for our clients. With a considerable annual investment in technology, our focus is always on best-in-class homegrown and market-leading technology solutions. We use industry-proven platforms as the foundations of our core processing applications while differentiating through our user experience. This means our clients can rely on the highest-quality services and interact with interfaces that offer optimal security, resilience and scalability.

As one of our clients, you are enabled by technology not constrained by it. With access to a personalised global platform, hosting a suite of tools to interact with, your requirements. With everything you need in a single location, you can benefit from simplified operations and reduced security risks, as well as improved access and flow of business information. Accessible on both mobile and computer, you can flexibly manage your business at your fingertips, maintain a real-time view of your operations, and make better decisions, faster.

# We deliver frictionless progress through:



## Reduced risk

Remove the security risk of emailing sensitive data by having all of the data stored on our secure cloud-based platform.



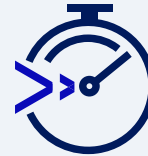
## Efficiency

Use our applications to manage your global operations in one place with one consistent interface to save time.



## Flexibility

The platform is available 24/7, eliminating time-zone challenges.



## Pace of delivery

Combining data, technology and our simple efficient team structure, Vistra delivers to your timescales.



## Security

Single sign-on access and multifactor authentication to keep your data secure.



## Simplicity

Your entire international operations are distilled on one platform, with one web address, one login and one consistent format across countries.



## Audit ready

Since all of your documents are stored in a secure repository, you can quickly find what you need without having to hunt down reports from different systems.



## Dedicated Vistra team

Our proactive experts are an extension of your team, on-hand to provide you with information and recommendations.



# A team you can rely on

Globally alert and locally alive.

We are your trusted partner for the long-term, wherever and whatever you need us for. Our high performance, high values culture ensures that we work as a one Vitra team to bring you the right mix of industry, technical and local expertise. Together, we listen, we partner. We harness the power and passion of our organisation for your benefit. We are excited about your future and relish the challenge of helping you unlock opportunity.



# About Vistra

Here at Vistra, our **purpose is progress**. As a close ally to our clients, our role is to remove the friction that comes from the complexity of global business. We partner with companies and private capital managers along the corporate and private capital lifecycle. From HR to tax and from legal entity management to regulatory compliance, we quietly fix the operational and administrative frustrations that hamper business growth. With over 9,000 experts in more than 50 markets, we can accelerate progress, improve processes and reduce risk, wherever your ambition takes you.

